

INVENTORY

TO THE HONORABLE JUDGE OF THE PROBATE COURT OF THIS STATE AND COUNTY:

The following is a true and complete inventory of the estate, both real and personal, of

_____, deceased by
_____, (Administrator)(Executor)

<u>ESTATE ASSET TYPE</u>	<u>VALUE ON THE DATE LETTERS ISSUED</u>
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PERSONAL PROPERTY:

A. Bank Accounts (e.g. savings, checking, CD's; list name of financial institution and account number)

Please attach original bank documents showing ending balance and title of account.

1) _____	\$	_____
2) _____	\$	_____
3) _____	\$	_____

B. Stocks (company and number of shares), Bonds (face amount) and other securities

1) _____	\$	_____
2) _____	\$	_____

TOTAL VALUE OF LIQUID PERSONAL PROPERTY * \$ **This number will be the beginning balance on your first annual return! ↑***REAL ESTATE:** (include address and county where located and attach copy of deed)

Parcel One: _____	\$	_____
Parcel Two: _____	\$	_____

TOTAL VALUE OF REAL PROPERTY \$ **TANGIBLE PERSONAL PROPERTY:**

A. Vehicles (autos, boats, trucks, etc.)

1) _____	\$	_____
2) _____	\$	_____

B. Other personal property of significant value:

_____	\$	_____
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TOTAL VALUE OF TANGIBLE PROPERTY \$ *Is the estate a party in a pending suit? ☐ No ☐ Yes

*If the estate does not have significant assets and no suit is pending, state the reason why the estate was opened:

SWORN TO and subscribed before me this

_____ day of _____, 20__.

Signature (Administrator) (Executor)_____
Notary Public or Court Clerk_____
Signature (Administrator) (Executor)

ORDERED THAT THE FOREGOING INVENTORY BE RECORDED _____, 20__

JUDGE, PROBATE COURT

IN THE PROBATE COURT OF _____ COUNTY
STATE OF GEORGIA

IN RE: ESTATE OF _____

ESTATE NO. _____

CERTIFICATE OF MAILING OF INVENTORY OR ANNUAL RETURN

Please specify if any of the following addresses are new addresses:

This is to certify that I have, on this date, mailed a copy of the foregoing (inventory) (annual return) by first class mail to all of the beneficiaries or heirs of this estate, as shown below and as required by O.C.G.A. § 53-7-30:

NAME:

ADDRESS:

Signature of Personal Representative of Estate

Address: _____

Phone: _____

Signature of Personal Representative of Estate

Address: _____

Phone: _____

Sworn to and subscribed before me

this _____ day of _____, 20 _____

Notary Public or Clerk of Probate Court